

New Jersey Checklist – TaxSlayer Online (TSO) TY2016

Name: LYNCH

| Item | Enter Answer(s) | TaxSlayer Question |
|--|--|---|
| Screen: Basic Information | | |
| Municipality Code As of when return prepared | County: <u>SOMERSET</u> Municipality: <u>BEDMINSTER</u> Use NJ Municipality Code Lookup Tool | Question: Select the County or Municipality of your current residence |
| Health Insurance for Children Insurance status for dependents as of when return prepared | <input checked="" type="radio"/> Yes / No (Circle One) | Question: If claiming dependents on your federal return, are the dependents covered by health insurance coverage? |
| Disabled Whether disabled for extra NJ exemption | TP: <input checked="" type="radio"/> Yes / No (Circle One) SP: Yes / No (Circle One) See also: Disability status, below | Question: Were you Disabled as of December 31, 2016? |
| Dependents under age 22 that attended college full time | Number: <u>0</u> | Question: Enter the number of dependents under age 22 claimed on your federal return that attended college |
| Gubernatorial Elections Fund | TP: <input checked="" type="radio"/> Yes / No (Circle One) SP: Yes / No (Circle One) | Question: Gubernatorial Elections Fund |
| Part Year Resident? | Yes <input checked="" type="radio"/> No (Circle One) Note: Part Year Residents are Out of Scope | Question: Several |
| Screen: Income Subject to Tax | | |
| NJ Line 23 - Gambling Winnings | + _____ Total Gambling Winnings - _____ NJ Lottery (<= 10,000) - _____ Gambling Losses = _____ Net Total | Question: Enter taxable Gambling Winnings |
| Adjustments to Line 19a (Separate amounts for T(Taxpayer) / S(Spouse)) | - _____ T / S Military Pension - <u>5,400</u> T / S Disability (Under 65) - _____ T / S 414H Pension - _____ T / S IRA/403b/457b/TSP + _____ T / S PSO Insurance - _____ T / S 3 Year Rule (first 3) + _____ T / S 3 Year Rule (later) = _____ T Total = _____ S Total | Question: Enter Military Pension or Survivor's Benefit Payments received; enter the excluded amount as a negative number |
| Adjustments to Line 19b | + _____ Contributory Pension (line 1 - 2a) + _____ 414H Pension + _____ IRA/403b/457b/TSP + _____ 3 Year Rule (first 3) = _____ Total | Question: Tax-Exempt Pensions and Annuities |
| Adjustments to Line 25 | + _____ Taxable Scholarships + _____ Medicaid Waiver Payment on W-2 _____ 1099-C (No longer applicable) - _____ PTR Recovery - _____ Homestead Benefit Recovery - _____ Non-W-2G Gambling Winnings - _____ Other Fed income not taxed in NJ = _____ Total | Question: Taxable Amount of Scholarships included on Federal Return |

