## New Jersey Checklist – TaxSlayer Online (TSO) TY2016

Name: LYNCH

Item	Enter Answer(s)	TaxSlayer Question
	Screen: Basic Information	
Municipality Code As of when return prepared	County: SOMER SET  Municipality: SED M(NSTER  Use NJ Municipality Code Lookup Tool	Question: Select the County or Municipality of your current residence
Health Insurance for Children Insurance status for dependents as of when return prepared	Yes / No (Circle One)	Question: If claiming dependents on your federal return, are the dependents covered by health insurance coverage?
<b>Disabled</b> Whether disabled for extra NJ exemption	TP Yes / No (Circle One) SP: Yes / No (Circle One) See also: Disability status, below	Question: Were you Disabled as of December 31, 2016?
Dependents under age 22 that attended college full time	Number: O	Question: Enter the number of dependents under age 22 claimed on your federal return that attended college
Gubernatorial Elections Fund	TP( Yes) No (Circle One) SP: Yes / No (Circle One)	<b>Question:</b> Gubernatorial Elections Fund
Part Year Resident?	Yes No (Circle One) Note: Part Year Residents are Out of Scope	Question: Several
	Screen: Income Subject to Tax	
NJ Line 23 - Gambling Winnings	+ Total Gambling Winnings NJ Lottery (<= 10,000) Gambling Losses = Net Total	Question: Enter taxable Gambling Winnings
Adjustments to Line 19a (Separate amounts for T(Taxpayer) / S(Spouse)	- T/S Military Pension - 5,400 T/S Disability (Under 65) - T/S 414H Pension - T/S IRA/403b/457b/TSP + T/S PSO Insurance - T/S 3 Year Rule (first 3) + T/S 3 Year Rule (later) - T Total - S Total	Question: Enter Military Pension or Survivor's Benefit Payments received; enter the excluded amount as a negative number
Adjustments to Line 19b	+ Contributory Pension (line 1 - 2a) + 414H Pension + IRA/403b/457b/TSP + 3 Year Rule (first 3) = Total	Question: Tax-Exempt Pensions and Annuities
Adjustments to Line 25	+ Taxable Scholarships + Medicaid Waiver Payment on W-2 - 1099-C (No longer applicable) - PTR Recovery - Homestead Benefit Recovery - Non-W-2G Gambling Winnings - Other Fed income not taxed in NJ - Total	Question: Taxable Amount of Scholarships included on Federal Return

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	Screen: Subtractions from Inco	me
Adjustments to Capital Gains	Amount	Question: Adjustments to Capital Gains or Losses (Example would be securities that are exempt from NJ Income tax).
Pre-Tax (Federal) / Post-Tax (NJ) Medical	+W-2 pre-tax medical premiums (aka Cafeteria Plan, Sec. 125) +FSA / HSA distributions +PSO Health Ins in 1099-R box 5Non-dependent costs =Total	Question: Enter any medical insurance premiums that you did not include on your federal return because they were deducted on a pre-tax basis.
Disability status Used to determine eligibility for line 27 Pension Exclusion	TP: Yes / No (Circle One) SP: Yes / No (Circle One)	Question: Disabled as per SSA Guidelines
	Screen: Credits	
Property Tax	+ Property Tax paid (Use PTR base amount if TP in PTR program) +_\18% of Rent paid = Total	Question: Property Tax Credit/Deduction
Credit for Taxes Paid to Another State	Other Jurisdiction - Name Other Jurisdiction - AGI Other Jurisdiction - Tax	Question: Credit for Taxes Paid to Another State
	Screen: Tax	
Use Tax	Amount Use NJ Worksheet H	Question: Use Tax Due on Out-of- State Purchases
	Screen: Miscellaneous Forms	
NJ Estimated Payment Vouchers	Due 04-15-2017 Due 06-15-2017 Due 09-15-2017 Due 01-15-2018	Question: Estimated Payment Vouchers, Form NJ-1040-ES